



American College of Bankruptcy



2006
Induction
of Class

XVII

Ceremony and Events
March 17–18, 2006
Washington, D.C.



Induction of Fellows | Seventeenth Class
The National Building Museum
Washington, D.C.
Keynote: J. Ronald Trost

Distinguished Law Student Reception *Thursday, March 16, 2006*

6:00 - 7:30 p.m.

New Hampshire Room, Mayflower Hotel

Board of Directors, Regents and Mentors Only

Board of Directors Meeting *Friday, March 17, 2006*

8:00 - 8:15 a.m.

Continental Breakfast

8:15 a.m. - 12:00 p.m.

Board of Directors Meeting

Location:

Chinese Room, Mayflower Hotel

1127 Connecticut Avenue, N.W.

Washington, D.C. 202-347-3000

Registration

11:00 a.m. - 12:30 p.m. – Chinese Room, Mayflower Hotel

2:00 - 3:45 p.m.

Circuit Meetings

12:00 - 2:15 p.m.

Circuit Meetings – Offsite

(Regents to inform Circuit Members of meeting locations.

Contact Regent for details.)

The annual Circuit meetings provide opportunities for Fellows of each Circuit to gather and discuss common issues, meet the newly elected members from their Circuit and discuss plans for the coming year, including potential nominees from their Circuit.

National Bankruptcy Archives Presentation

2:30 - 3:30 p.m.

Chinese Room, Mayflower Hotel

The National Bankruptcy Archives, an important project sponsored by the College and the American College of Bankruptcy Foundation, is located at the Biddle Law Library of The University of Pennsylvania Law School. Selected materials from the Archives will be available for review by Fellows and guests, and Mary Davies Scott, a Director of the College and the Foundation, will give a description of the Archives and their importance to the bankruptcy community.

Joint Discussion Panel with the International Insolvency Institute

3:30 - 4:30 p.m.

Chinese Room, Mayflower Hotel

College/III Presentation

The Annual College/International Insolvency Institute presentation will focus this year on the new Chapter 15 of the Bankruptcy Code, which presents an entirely new system for dealing with international reorganizations. The discussion will be led by Dan Glosband, who was one of the primary authors of Chapter 15. In addition, the presentation will feature a discussion of the most current and significant trends in Europe with a focus on how European systems deal with the obligations of directors and officers in insolvency situations. Featured speakers will include Jonathan Rushworth of Slaughter & May in London and Dr. Eberhard Braun of Schultze & Braun of Achern, Germany. All Fellows are invited to forward questions or suggestions that they would like to see covered in the international presentation to Bruce Leonard, who will chair the joint session (bleonard@casselsbrock.com).



Induction Program Class XVII

- The Induction Ceremony will be held at the National Building Museum.
- Inductees will receive two complimentary tickets. Up to two additional tickets may be purchased by inductees for \$45 each.
- Limit of four seats per inductee, please no children under 12 years of age.
- Note: Tickets of Fellows who regret after registering are not transferable.
- Bus transportation will be provided for inductees and their guests from the Mayflower Hotel to the National Building Museum.

5:30 p.m. Center Court, National Building Museum

Inductees Only Group photo session of Class 17
(Black Tie requested)

6:00 p.m. West Court, National Building Museum.

All Fellows and Guests to arrive.

Enter on G Street, N.W. Proceed through security.

6:30 - 7:15 p.m.

Induction Ceremony.

Keynote Speaker:

J. Ronald Trost, Esq.
Cronin & Vris, LLP, New York



Reception and Dinner

7:15 - 8:00 p.m.

Reception

Center Court, National Building Museum

8:00 - 10:00 p.m.

Dinner (advance registration required)
East Court, National Building Museum

9:30 p.m. and 10:00 p.m.

Return Buses to Mayflower Hotel
Departure from G Street exit

College Educational Session & Business Meeting Luncheon *Saturday, March 18, 2006*

Location:

Mayflower Hotel – Grand Ballroom, Lobby Level

All Events Fellows Only

7:00 a.m. - 12:30 p.m.

Registration – Grand Ballroom

7:00 - 9:00 a.m. (Fellows Only)

Continental Breakfast – Grand Ballroom

7:45 - 8:50 a.m. (All Fellows Invited)

New Fellows Orientation – Colonial Room

Educational Session

9:00 a.m. - 12:30 p.m. – Grand Ballroom

There is an additional fee of \$175 to attend this session.
CLE and CPE applied for

Welcome and Announcements

Evelyn H. Biery, Chair of the Board of Directors

Introduction of Distinguished Bankruptcy Law Students

Sally S. Neely, Chair of the Education Committee

This is the fourth year of the Distinguished Bankruptcy Law Students program. At the March 2006 Annual Meeting, as in past years, the College will honor Distinguished Bankruptcy Law Students selected from each of the Fifth, Sixth, Seventh, Eighth and Tenth Circuits. The students to be honored will be selected by the Circuit Councils from nominations submitted by law schools within the Circuits, based on demonstrated achievement and interest in bankruptcy law. The students will attend the Annual Meeting and related festivities, including a reception in their honor with College leadership.

Induction Ceremony Transportation – *Friday, March 17, 2006*

Inductees:

5:00 p.m. Departure

(Arrive 5:30 p.m.) Inductees and their guests depart on buses from the Mayflower DeSales Street Entrance to arrive for a Class 17 group photo session at 5:30 p.m. at the National Building Museum. (Black Tie requested)
Enter on G Street, N.W. entrance and go through security.
Dress: Black Tie requested for inductees

Fellows:

5:30 p.m. Departure

(Arrive 6:00 p.m.) Fellows and their guests depart on buses from the Mayflower DeSales Street Entrance to arrive for Induction Ceremony.
Enter on G Street, N.W. entrance and go through security.

Dress:

Black Tie for inductees and officers
All other Fellows – Cocktail Attire

Location:

National Building Museum
441 G Streets N.W. (Between
4th & 5th Streets)
Enter G Street Entrance
Washington, D.C.

- **Induction:** West Court
- **Reception:** Center Court
- **Dinner:** East Court (advance dinner registration required)

Saturday, March 18, 2006

Educational Program

(Continuing Legal Education Credits applied for)

9:20 - 10:15 a.m. The Intersection of Mass Torts, Class Actions and Reorganization of Non-Asbestos Debtors

Can chapter 11 be used to resolve mass tort non-asbestos claims against manufacturers, distributors, suppliers, insurers and non-debtor codefendants?

Panelists:

D. J. Baker Skadden Arps Slate Meagher & Flom LLP New York, New York	William S. Katchen Duane Morris LLP Newark, New Jersey
Shelley D. Rucker Miller & Martin PLLC Chattanooga, Tennessee	Richard S. Toder Morgan, Lewis & Bockius LLP New York, New York

10:15 - 10:30 a.m. Break

10:30 - 11:30 a.m. "Safe Harbors" Under the Bankruptcy Code - How Safe Are They? The Bankruptcy Code contains several safe harbor provisions which, if they apply, provide complete defenses to certain avoidance actions. The panel will discuss the safe harbor provisions, including §§ 546(e) and 546(g) of the Code, the scope of these provisions and several recent cases of note.

Panelists:

Michael L. Cook Schulte Roth & Zabel LLP New York, New York	Mark C. Ellenberg Cadwalader, Wickersham & Taft Washington, D.C.
Richard L. Wasserman Venable LLP Baltimore, Maryland	

11:30 - 12:30 p.m. Taking and Defending Depositions

Discovery is a possibility in any adversary proceeding or contested matter. How do litigators approach it?

Speaker:

Dennis R. Suplee
Schnader Harrison Segal &
Lewis LLP
Philadelphia, Pennsylvania

Optional Event - Holocaust Museum

2:30 p.m. Departure

Tour bus departs from and returns to the Mayflower Hotel DeSales Street Entrance.

3:00 p.m. Tour (No Coat Check)

Holocaust Museum Tour - Loading and unloading tour group at east side of 14th Street, directly across from museum. Once you have exited the bus at the drop-off point, please cross 14th Street at the light and proceed down the alley on the right side of the Museum. This will bring you to the group entrance of the building. (You must register in advance on the attached form, no charge, but a count of our group is required. Limited to the first 60 people.) Self guided group tour. Average visit time for the Permanent Exhibition is two to three hours.

5:00 p.m.

Tour bus departs from Holocaust Museum, returning to Mayflower Hotel. (Those who wish to return earlier or later may take a taxi.)

Fee Waiver and Scholarships for Judges and Academics

The educational and collegial success of the College's annual meeting depends in important part upon the attendance and participation of our Judges and Professors. Upon request, the College waives the Educational Session registration fees of \$175 for Judges and Professors. In addition, the College has established ten \$1,000 scholarships for travel expenses which are available on a rotating basis. Please express your interest in a scholarship directly to Evelyn H. Biery, Chair of the Board of Directors of the College, by email at ebiery@fulbright.com or fax to 713-651-5246.

All Fellows Business Luncheon

12:30 - 2:00 p.m. - Fellows Only

All Fellows Business Luncheon
Colonial Room, Lower Level

All Fellows Business Luncheon includes the presentation of the Distinguished Service Award. The 2006 Distinguished Service Award recipient is J. Ronald Trost, Esq.

Speakers:

Introduction
Harvey R. Miller, Esq.
Greenhill & Co., New York

Distinguished Service Award Recipient
J. Ronald Trost, Esq.
Cronin & Vris, LLP, New York

2:00 p.m. - 4:00 p.m.

College Committee Meetings (rooms to be announced)
Mayflower Hotel



Seventeenth Class - 2006 Induction Ceremony & Events
Registration and Reservation Form

American College of Bankruptcy

2006 Induction Ceremony, Reception and Dinner and Educational Session

Name _____
Firm _____
Address _____
City _____ State _____ Zip _____
Phone _____ Fax _____ E-mail _____

Friday, March 17, 2006 ♦ Induction Ceremony, Reception and Dinner
(please, no children under 12)

Inductees: (Class XVII – to arrive by 5:30 p.m. for photo session (Black Tie requested))

- 1. Induction Ceremony** at the National Building Museum (6:30-7:15 p.m.) and RECEPTION ONLY
No. of free tickets including inductee (Limit 2): _____; No. of paid tickets (Limit 2): _____ x \$45 per person: **Limit 4 tickets** = \$ _____
Names of Attendees (for security purposes): _____
- 2. Dinner** at the National Building Museum (8:30-10:00 p.m.)
Number of tickets including inductee: _____ x \$125 per person = \$ _____
Entrée Choices: beef _____ chicken _____ vegetarian _____
Names of Attendees (for security purposes): _____

Fellows Not Previously Inducted: (Class I-XVI – to arrive by 5:30 p.m. for photo session – Black Tie requested)

- 1. Induction Ceremony** at the National Building Museum (6:30-7:15 p.m.) and RECEPTION ONLY
No. of free tickets including inductee (Limit 2): _____; No. of paid tickets (Limit 2): _____ x \$45 per person: **Limit 4 tickets** = \$ _____
Names of Attendees (for security purposes): _____
- 2. Dinner** at the National Building Museum (8:30-10:00 p.m.)
Number of tickets: _____ x \$125 per person = \$ _____
Entrée Choices: beef _____ chicken _____ vegetarian _____
Names of Attendees (for security purposes): _____

Fellows: (Buses arrive at 6:30 p.m. – Cocktail Attire)

Reminder: Induction Tickets of Fellows who regret after registering are not transferable.

- 1. Induction Ceremony** at the National Building Museum (6:30-7:15 p.m.)
Number of tickets: _____ x \$45 per person: **Limit 2 tickets** = \$ _____
Names of Attendees for Security Purposes: _____
- 2. RECEPTION ONLY** - For those who wish to attend the Reception but NOT DINNER at the National Building Museum (7:30-8:30 p.m.)
Number of tickets: _____ x \$45 per person = \$ _____
Names of Attendees for Security Purposes: _____
- 3. DINNER and Reception** at the National Building Museum (7:30-10:00 p.m.)
Number of tickets: _____ x \$125 per person = \$ _____
Entrée Choices: beef _____ chicken _____ vegetarian _____
Names of Attendees for Security Purposes: _____

Judges/Academics: _____ **Yes, waive my March 19 Education Program & Lunch registration fee.** (continued on next page →)

(Registration continued)

Fellows only: A charge of \$175 includes continental breakfast, the educational session and the All Fellows Business Luncheon at the Mayflower Hotel. I will attend the Saturday educational session and All Fellows meeting (✓) _____ \$175.00 Attending Lunch ___ Yes ___ No (Judges/Academics waived if requested)

Do you request CLE credit? _____ If so, for what state(s) _____

Do you request CPE credit? _____ If so, for what state(s) _____

I. Please indicate total ticketed events you plan to attend.

Induction Ceremony total \$ _____
Reception total \$ _____
Dinner total \$ _____
Educational Program and Luncheon total \$ _____

Check Total \$ _____

II. Holocaust Museum Tour

Number of Persons Attending Tour on Saturday, March 18, 2006, at 3:00 p.m. (No fee, limited to 60 people, buses depart at 2:30 p.m., DeSales Street Entrance, Mayflower Hotel.)

Number of Persons for Tour _____

III. Please indicate which meetings you plan to attend.

Circuit Meetings Cir: _____ Count _____ (no fee)
National Bankruptcy Archives Presentation Count _____ (no fee)
Joint III and College Discussion Panel Count _____ (no fee)
Holocaust Tour Count _____ (no fee)

IV. My check is enclosed in the amount above payable to: American College of Bankruptcy

--- OR ---

Please charge my:



Charge Total \$ _____

Account Number _____

Expiration Date _____

Signature _____

For Office Use Only: excel ___ LTR ___ QB ___ NT ___

Washington, D.C. Sites

U.S. Holocaust Memorial Museum

If you are unable to visit the museum on the organized tour, you can obtain advance tickets for a fee. Call 703-218-6500 or 800-400-8373 to order the advance tickets. Also, free tickets for same day use are available at 10:00 a.m., but they are often gone by noon.

15th and Independence Avenue, S.W.
Open daily 10:00 a.m. - 5:30 p.m.

National Geographic Society

17th and M Streets, N.W.
Open Mon. - Sat. 9:00 a.m. - 5:00 p.m. and
Sun. 10:00 a.m. - 5:00 p.m.
202-857-7588

National Museum of American Jewish Military History

1811 R Street, N.W.
Open Mon. - Fri. 9:00 a.m. - 5:00 p.m. and
Sun. 1:00 p.m. - 5:00 p.m.
202-265-6280

U.S. Capitol

National Mall
Open daily 9:00 a.m. - 4:30 p.m.
202-225-6827

Smithsonian Museums

Located on the National Mall
All museums are open daily 10:00 a.m. - 5:30 p.m.

National Archives

Constitution and 8th Streets, N.W.
Open daily 10:00 a.m. - 5:30 p.m.
202-501-5000

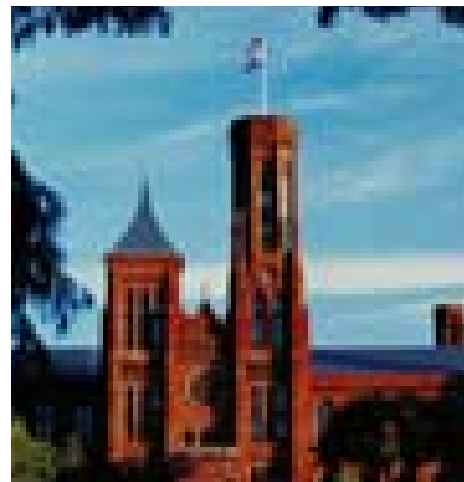


Photo Credits: Front over top; National Building Museum © Maxwell MacKenzie; bottom Alex Lorman, courtesy National Building Museum; back cover left, National Building Museum's Great Hall © Hoachlander Davis Photography.

**We urge you to RSVP by February 11, 2006.
Send both pages of this Registration and
Reservation Form to:**

Suzanne Armstrong Bingham
American College of Bankruptcy
PMB 626A, 11350 Random Hills Rd., Suite 800,
Fairfax, VA 22030-6044
Phone: 703-934-6154 Fax: 703-802-0207

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American College of Bankruptcy



Friday, March 17, 2006
Keynote Speaker

J. Ronald Trost
Cronin & Vris, LLP
New York

Saturday, March 18, 2006
9:00 a.m. - 2:00 p.m.

Educational Session & All Fellows Luncheon
Presentation of the Distinguished Service Award

Mayflower Hotel, Washington, D.C.
(Continental Breakfast 7:00 - 9:00 a.m.)
(New Fellows Orientation 7:45 - 8:50 a.m.)

2006
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XVII

Ceremony and Events

March 17-18, 2006

Washington, D.C.

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PMB 626A, 11350 Random Hills Rd., Suite 800, Fairfax, VA 22030-6044.
Phone: 703-934-6154 Fax: 703-802-0207

Hotel Registration Information

Our host hotel is the historic Mayflower Renaissance Hotel, centrally located in the heart of Washington, D.C.'s shopping and business districts, only four blocks from the White House. This landmark hotel rates Four Diamonds by AAA and brings together the prestige, splendor and history that characterizes our nation's Capital.

The Mayflower Renaissance Hotel
1127 Connecticut Avenue, N.W.
Washington, D.C. 20036

Reservations: Request "AMERCOLLEGE" or "Judges/Academic" block of rooms.
Call: 202-347-3000 or 800-hotels-1. Room rate: Single/double: \$234 per night

Make your hotel reservations by February 21, 2006, to receive the reduced rate.
Note: Register early before the specially reduced rate rooms are filled.



American College of Bankruptcy
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Fairfax, VA 22030-6044