

The Varied and Conflicting Roles of the Federal Government in Bankruptcy Cases

In this post-TARP environment, the Government is a creditor, shareholder, and regulator. It also acts through the court system and is the source of national (and international) economic policy. The program will focus on how these diverse roles are balanced and reconciled.

Agenda

Opening Remarks

Mark Ellenberg

How are the Conflicting Interests of the U.S. Reconciled?

Seth Waxman

How Does the PBGC Reconcile U.S. Interests in the Context of Chapter 11 Cases?

Director Joshua Gotbaum

Panel Discussion: Conflicting Roles of the Government in Bankruptcy Cases

Craig Goldblatt (moderator)

Director Joshua Gotbaum

Hon. Arthur Gonzalez

Jeannette Vargas

Seth Waxman

February 3, 2012

9:30-12:30pm

Featuring Presenters:

Mark Ellenberg, Partner, Cadwalader, Wickersham and Taft

Craig Goldblatt, Partner, Litigation, Controversy, WilmerHale

Hon. Arthur Gonzalez, Chief United States Bankruptcy Judge, Southern District of New York

Joshua Gotbaum, Director, Pension Benefit Guarantee Corporation

Jeannette Vargas, Assistant United States Attorney

Seth Waxman, Partner Chair, Appellate and Supreme Court Litigation Practice, WilmerHale



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&

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