

*The American College of Bankruptcy First Circuit
Fellows present:*

Valuation in Bankruptcy Cases: *The Marketplace, the Courts, and the Eye of the Beholder*

Speakers

- **Honorable Thomas L. Ambro**, United States Court of Appeals for the Third Circuit
- **Peter S. Kaufman**, Gordian Group LLC
- **Kenneth N. Klee**, UCLA School of Law; Klee, Tuchin, Bogdanoff & Stern, LLP
- **Honorable James M. Peck**, United States Bankruptcy Court for the Southern District of New York

Agenda

- 8:00–8:45 a.m. **Registration** (including pastry and beverages)
- 8:45–8:50 a.m. **Introduction of Program and Presenters and Panels**
Daniel C. Cohn, Murtha Cullina LLP
- 8:50–8:55 a.m. **Welcome Including Current Projects of NCBJ**
Honorable Joan N. Feeney, United States Bankruptcy Judge
- 8:55–9:00 a.m. **Introduction to Valuation**
Mark N. Berman, Nixon Peabody LLP
- 9:00–9:35 a.m. **Marketplace Valuation**
Panel headed by Peter S. Kaufman, Gordian Group LLC
- 9:35–10:05 a.m. **Judicial Valuation: Part I**
Panel headed by the Honorable James M. Peck, United States Bankruptcy Court for the Southern District of New York
- 10:05–10:20 a.m. **Refreshment Break**
- 10:20–10:50 a.m. **Judicial Valuation: Part II**
Panel headed by the Honorable James M. Peck, United States Bankruptcy Court for the Southern District of New York
- 10:50–11:20 a.m. **Changes in Value Over Time**
Panel headed by the Honorable Thomas L. Ambro, United States Court of Appeals for the Third Circuit
- 11:20–11:35 a.m. **Refreshment Break**
- 11:35 a.m.–12:10 p.m. **Stratagems Based on Valuation**
Panel headed by Kenneth N. Klee, UCLA School of Law; Klee, Tuchin, Bogdanoff & Stern, LLP
- 12:10–12:50 p.m. **Credit Bidding**
Panel headed by the Honorable Thomas L. Ambro, United States Court of Appeals for the Third Circuit
- 12:50–1:00 p.m. **Wrap-up**
- 1:00–2:00 p.m. **Questions & Answers Session with the Panel** (Boxed lunch available)

What to expect

A discussion about what is often the central issue in bankruptcy cases: valuation.



Date

February 24, 2012

Time

8:00 a.m.–2:00 p.m.

Location

Boston College Law School
Newton, MA

Register

[Click here for more information or to register online.](#)

*Although there is no charge for the program, **registration is required.***

Please respond by February 15.

Sponsored by the First Circuit Fellows of the American College of Bankruptcy and by Boston College Law School. This program has been made possible by a grant from the American College of Bankruptcy.



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